UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 14A

(Rule 14a-101)

INFORMATION REQUIRED IN PROXY STATEMENT

SCHEDULE 14A INFORMATION

Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934 (Amendment No.)

Filed by the Registrant 🗵

Filed by a Party other than the Registrant \Box

Check the appropriate box:

Preliminary Proxy Statement

Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))

Definitive Proxy Statement

Definitive Additional Materials

□ Soliciting Material under §240.14a-12

OWL ROCK CAPITAL CORPORATION

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

 \boxtimes No fee required. \Box Fee computed or

Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

□ Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:



OWL ROCK CAPITAL CORPORATION 399 PARK AVE, 38TH FLOOR NEW YORK, NEW YORK 10022

Your Vote Counts!

OWL ROCK CAPITAL CORPORATION

2021 Annual Meeting Vote by August 25, 2021 11:59 PM ET



D57346-P59656

You invested in OWL ROCK CAPITAL CORPORATION and it's time to vote! You have the right to vote on proposals being presented at the Annual Meeting.

This is an important notice regarding the availability of proxy material for the shareholder meeting to be held on August 26, 2021.

The Annual Meeting will be a completely virtual meeting, which will be conducted via live webcast at www.virtualshareholdermeeting.com/ORCC2021.

Get informed before you vote

View the Notice and Proxy Statement and Form 10-K online at www.ProxyVote.com OR you can receive a free paper or email copy of the material(s) by requesting prior to August 12, 2021. If you would like to request a copy of the material(s) for this and/or future shareholder meetings, you may (1) visit www.ProxyVote.com, (2) call 1-800-579-1639 or (3) send an email to sendmaterial@proxyvote.com. If sending an email, please include your control number (indicated below) in the subject line. There is no charge for requesting a copy. Unless requested, you will not otherwise receive a paper or email copy.



*Please check the meeting materials for any special requirements for meeting attendance.

Vote at www.ProxyVote.com

THIS IS NOT A VOTABLE BALLOT

This is an overview of the proposals being presented at the upcoming shareholder meeting. Please follow the instructions on the reverse side to vote these important matters.

1.To elect each of Christopher M. Temple and Melissa Weiler to the board of directors of OWI Rock Capital Corporation (the "Company") for three-year terms, each expiring at the 2024 annual meeting of shareholders and until their Nominees: 1a. Christopher M. TempleImage: Company C	Voting Items		Recommends
1a. Christopher M. Temple Image: Christopher M. Temple 1b. Melissa Weiler Image: Christopher M. Temple 2. To ratify the appointment of KPMG LLP as the Company's independent registered public accounting firm for the fiscal	1.	(the "Company") for three-year terms, each expiring at the 2024 annual meeting of shareholders and until their	
1b. Melissa Weiler Image: Company's independent registered public accounting firm for the fiscal 2. To ratify the appointment of KPMG LLP as the Company's independent registered public accounting firm for the fiscal		Nominees:	
2. To ratify the appointment of KPMG LLP as the Company's independent registered public accounting firm for the fiscal		1a. Christopher M. Temple	Ser For
2. To ratify the appointment of KPMG LLP as the Company's independent registered public accounting firm for the fiscal year ending December 31, 2021; and		1b. Melissa Weiler	Ser Ser
	2.	To ratify the appointment of KPMG LLP as the Company's independent registered public accounting firm for the fiscal year ending December 31, 2021; and	Ser For
3. To consider and transact such other business as may properly come before the Annual Meeting, and any adjournments or postponements thereof.	3.		S For

Prefer to receive an email instead? While voting on www.ProxyVote.com, be sure to click "Sign up for E-delivery".

D57347-P59656