

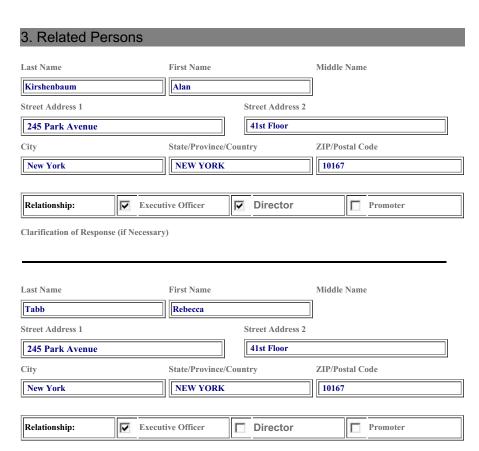
C Yet to Be Formed

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

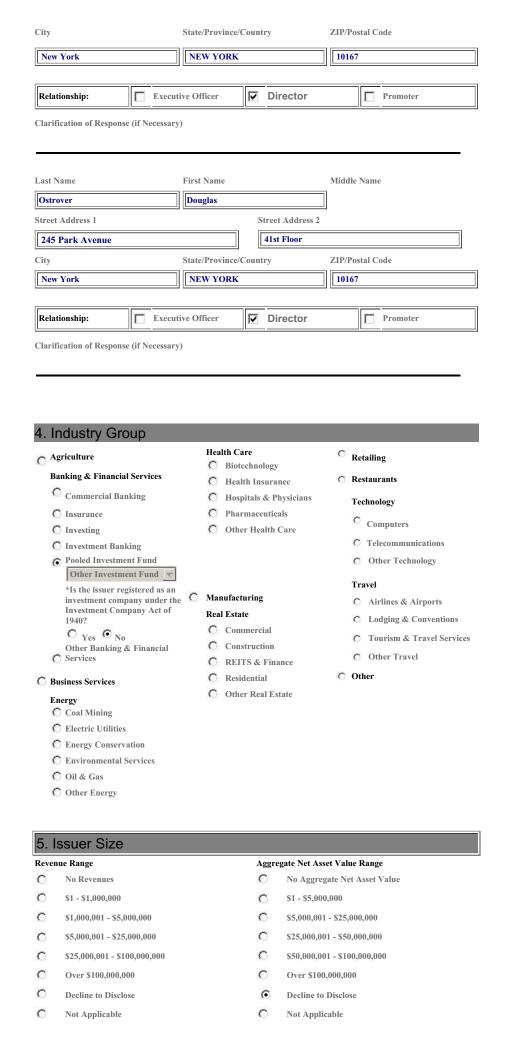
OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hours per response: 4.0

1. Issuer's Identity			
CIK (Filer ID Number)	Previous Name(s)	▼ None	Entity Type
0001655888			© Corporation
Name of Issuer			C Limited Partnership
Owl Rock Capital Corp			C Limited Liability Company
Jurisdiction of Incorporation/Organization			General Partnership
MARYLAND			C Business Trust
Year of Incorporation/Organizatio	n		Other
Over Five Years Ago			
Within Last Five Years (Specify Year)	015		

2. Principal Place of	Business and Conta	act Information	on
Name of Issuer			
Owl Rock Capital Corp			
Street Address 1	Street Ac	ddress 2	
245 Park Avenue	41st Flo	oor	
City	State/Province/Country ZII	P/Postal Code	Phone No. of Issuer
NEW YORK	NEW YORK	0167	(212) 419-3000



Last Name		First Name	First Name		Middle Name	
Temple		Christopher	Christopher			
Street Address 1			5	Street Address 2		
245 Park Avenue				41st Floor		
City		State/Province/	Coun	try	ZIP/Pos	stal Code
New York	New York NEW YORK				10167	
Relationship:	Relationship: Executive Officer			Director		Promoter
Clarification of Response	e (if Necessai	·y)				
Last Name		First Name			Middle	Name
D'Alelio		Edward			1	
Street Address 1				Street Address 2	1	
245 Park Avenue				41st Floor		
City		State/Province/	Corr		7ID/Doc	stal Code
New York		NEW YORK		y	10167	
New Tork		INEW TORK	-		10107	
Relationship:	Execu	ıtive Officer	V	Director		Promoter
Clarification of Response	e (if Necessaı	-y)			•	
Last Name		First Name			Middle	Name
Kaye		Eric				
Street Address 1			5	Street Address 2		
245 Park Avenue				41st Floor		
City		State/Province/	Coun	try	ZIP/Pos	stal Code
New York		NEW YORK	RK		10167	
Relationship:	Execu	ıtive Officer	V	Director		Promoter
Clarification of Response (if Necessary)						
Last Name		First Name			Middle	Name
Packer		Craig			W.	
Street Address 1			5	Street Address 2		
245 Park Avenue				41st Floor		
City		State/Province/	Coun	try	ZIP/Pos	stal Code
New York		NEW YORK	K		10167	
		I			1	
Relationship:	Execu	ıtive Officer	V	Director		Promoter
Clarification of Response (if Necessary)						
Last Name		First Name			Middle	Name
Last Name Finn		First Name Brian			Middle	Name
		1	-	Street Address 2	Middle	Name
Finn		1	5	Street Address 2 41st Floor	Middle	Name



6. F		s) ar	nd Exclusion(s) Claimed (select all that
	Rule 504(b)(1) (not (i), (ii) or (iii))		Rule 505
П	Rule 504 (b)(1)(i)		▼ Rule 506(b)
П	Rule 504 (b)(1)(ii)		Rule 506(c)
	Rule 504 (b)(1)(iii)		Securities Act Section 4(a)(5)
			Investment Company Act Section 3(c)
7 7	Гуре of Filing		
-	New Notice Date of First Sa	la.	2016-03-03 First Sale Yet to Occur
_		ie	First Sale Yet to Occur
4	Amendment		
В. Г	Ouration of Offering		
	the Issuer intend this offering to la	et me	re than one year? C Yes 6 No
oes l	me 1990er mienu uns Ottering to 12	191 HIO	ie man one year.
	Type(s) of Socurities	Of	fered (select all that apply)
	Pooled Investment Fund		, , , , ,
1	nterests		quity
2	Fenant-in-Common Securities Mineral Property Securities		ebt ption, Warrant or Other Right to
	Security to be Acquired Upon	Ac	equire Another Security
- (Exercise of Option, Warrant or Other Right to Acquire Security	_ O1	ther (describe)
0.	Business Combinat	tion	Transaction
	offering being made in connection		
	ication, such as a merger, acquising		exchange otter:
	x \ v/		
1.	Minimum Investme	nt	
inin vest	num investment accepted from an	y outs	ide \$ 0 USD
2.	Sales Compensation	n	
lecip	pient		Recipient CRD Number None
Asso	ciated) Broker or Dealer		None (Associated) Broker or Dealer CRD None Number
Stre	et Address 1		Street Address 2
City			State/Province/Country ZIP/Postal Code
ate(s) of Solicitation		☐ All States

13. Offering and Sales Amounts
Total Offering Amount \$ USD Indefinite Total Amount Sold \$ 1700510000 USD Total Remaining to be Sold USD Indefinite
Clarification of Response (if Necessary)
14. Investors
Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
15. Sales Commissions & Finders' Fees Expenses
Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.
Sales Commissions \$ 0 USD Estimate Finders' Fees \$ 0 USD Estimate
Clarification of Response (if Necessary)
16. Use of Proceeds
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount. S USD Estimate Clarification of Response (if Necessary) Pursuant to the Investment Advisory Agreement, the Issuer will pay the Investment Adviser a base management fee and an incentive fee.
Signature and Submission
Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice. Terms of Submission
In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
 described and undertaking to furnish them, upon written request, the information furnished to
 offerees
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Owl Rock Capital Corp	/s/ Alan Kirshenbaum	Alan Kirshenbaum	COO, CFO, and Treasurer	2016-08-12