

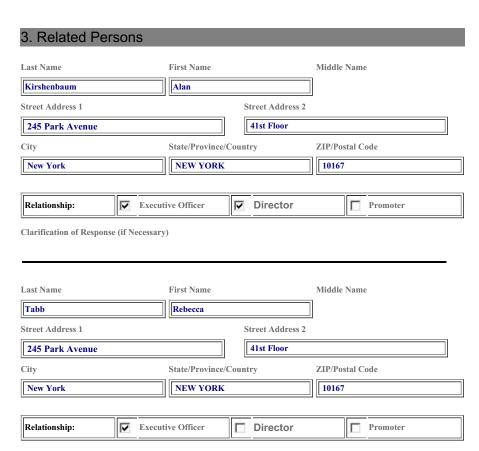
C Yet to Be Formed

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hours per response: 4.0

1. Issuer's Identity			
CIK (Filer ID Number)	Previous Name(s)	▼ None	Entity Type
0001655888			© Corporation
Name of Issuer			C Limited Partnership
Owl Rock Capital Corp			C Limited Liability Company
Jurisdiction of Incorporation/Organization			General Partnership
MARYLAND			C Business Trust
Year of Incorporation/Organizatio	n		Other
Over Five Years Ago			
Within Last Five Years (Specify Year)	015		

2. Principal Place of	Business and Conta	act Information	on
Name of Issuer			
Owl Rock Capital Corp			
Street Address 1	Street Ac	ddress 2	
245 Park Avenue	41st Flo	oor	
City	State/Province/Country ZII	P/Postal Code	Phone No. of Issuer
NEW YORK	NEW YORK 1	0167	(212) 419-3000



Last Name	First Name		Middle Name
Temple	Christopher		
Street Address 1		Street Address 2	
245 Park Avenue		41st Floor	
City	State/Province/	Country	ZIP/Postal Code
New York	NEW YORK		10167
Relationship: Execu	tive Officer	Director	Promoter
Clarification of Response (if Necessar	y)		
Last Name	First Name		Middle Name
D'Alelio	Edward		
Street Address 1		Street Address 2	
245 Park Avenue		41st Floor	
City	State/Province/	Country	ZIP/Postal Code
New York	NEW YORK		10167
		1	
Relationship: Execu	tive Officer	Director	Promoter
Clarification of Response (if Necessar	y)		
Last Name	First Name		Middle Name
Kaye	Eric		
Street Address 1		Street Address 2	-
245 Park Avenue		41st Floor	
City	State/Province/	Country	ZIP/Postal Code
New York	NEW YORK		10167
Relationship: Execu	tive Officer	Director	Promoter
Clarification of Response (if Necessar	y)		
Last Name	First Name		Middle Name
Packer	Craig		W.
Street Address 1		Street Address 2	
245 Park Avenue		41st Floor	
City	State/Province/	Country	ZIP/Postal Code
New York	NEW YORK		10167
	.] [-		
Relationship: Execu	tive Officer	□ Director	Promoter
Clarification of Decrease (if No.	**)		
Clarification of Response (if Necessar President and Chief Executive Office			
Marie and Chief Extensive Office			
Last Name	First Name		Middle Name
Finn	Brian		
			J

Street Address 1 Street Address 2

245 Park Avenue				41st Floor		
City		State/Province/0	Coun	try	ZIP/Pos	stal Code
New York		NEW YORK		10167		
Relationship:	Executi	ive Officer	V	Director		Promoter
Clarification of Response	(if Necessary)				
Last Name		First Name			Middle	Name
Ostrover		Douglas				
Street Address 1			5	Street Address 2	_	
245 Park Avenue				41st Floor		
City		State/Province/0	Coun	try	ZIP/Pos	stal Code
New York		NEW YORK		-	10167	
1] [
Relationship:	Execut	ive Officer	V	Director		Promoter
Last Name		First Name			Middle	Name
Cole		Bryan				
Street Address 1			5	Street Address 2		
245 Park Avenue				41st Floor		
City		State/Province/0	Coun	try	ZIP/Pos	stal Code
New York		NEW YORK			10167	
			1			
Relationship:	Execut	ive Officer		Director		Promoter
Clarification of Response	(if Necessary)				
Last Name		First Name			Middle	Name
Maged		Alexis				
Street Address 1 Street Address 2						
245 Park Avenue				41st Floor		
City State/Province		State/Province/0	ce/Country		ZIP/Postal Code	
New York		NEW YORK			10167	
Relationship:	Executi	ive Officer		Director		Promoter
Clarification of Response	(if Necessary)				

4. Industry Group

C Agriculture	Health Care	C Retailing
Banking & Financial Services	C Biotechnology C Health Insurance	C Restaurants
C Commercial Banking	C Health Insurance C Hospitals & Physicians	
C Insurance	C Pharmaceuticals	Technology
C Investing	C Other Health Care	Computers
C Investment Banking		C Telecommunications
Pooled Investment Fund		C Other Technology
Other Investment Fund ▼ *Is the issuer registered as an		Travel
investment company under the	Manufacturing	C Airlines & Airports
Investment Company Act of 1940?	Real Estate	C Lodging & Conventions
C Yes 6 No	C Commercial	C Tourism & Travel Services
Other Banking & Financial	C Construction C REITS & Finance	C Other Travel
C Services	C Residential	C Other
C Business Services	C Other Real Estate	-
Energy C Coal Mining		
C Electric Utilities		
C Energy Conservation		
C Environmental Services		
C Oil & Gas		
C Other Energy		
5. Issuer Size		
Revenue Range	Aggregate Net Asset	Value Range
C No Revenues	C No Aggregat	e Net Asset Value
C \$1 - \$1,000,000	C \$1 - \$5,000,0	00
C \$1,000,001 - \$5,000,000	C \$5,000,001 -	\$25,000,000
C \$5,000,001 - \$25,000,000	C \$25,000,001	- \$50,000,000
\$25,000,001 - \$100,000,000	\$50,000,001	- \$100,000,000
Over \$100,000,000	Over \$100,00	00,000
C Decline to Disclose	Decline to Di	isclose
C Not Applicable	C Not Applical	ble
6. Federal Exemption(s) a	nd Exclusion(s) Clair	ned (select all that
apply)	(1)	
Rule 504(b)(1) (not (i), (ii)	Rule 505	
or (iii))		
Rule 504 (b)(1)(i)	Rule 506(b)	
Rule 504 (b)(1)(ii)	Rule 506(c)	
Rule 504 (b)(1)(iii)	Securities Act Section 4(a)(5)	
	Investment Company Act Sec	ction 3(c)
7. Type of Filing		
▼ New Notice Date of First Sale	2016-03-03	First Sale Yet to Occur
- Date of First Sale	2010 03 03	This sale recto occur
Amendment		
8. Duration of Offering		
	, ,	⊙ Yes C No
Does the Issuer intend this offering to last m	ore than one year?	Yes No

9. Type(s) of Securities Offered (select all that apply)
Pooled Investment Fund Interests Equity
Tenant-in-Common Securities Debt
Mineral Property Securities Option, Warrant or Other Right to Acquire Another Security
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Other (describe)
10. Business Combination Transaction
Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes N_0
Clarification of Response (if Necessary)
11. Minimum Investment
Minimum investment accepted from any outside sinvestor
12. Sales Compensation
Recipient CRD Number None
Park Hill Group LLC 135898
(Associated) Broker or Dealer None (Associated) Broker or Dealer CRD Number
Street Address 1 Street Address 2
280 Park Avenue
City State/Province/Country ZIP/Postal Code
New York NEW YORK 10017
State(s) of Solicitation

ALABAMA	
ARIZONA	
CALIFORNIA	
COLORADO	
CONNECTICUT	
FLORIDA	
GEORGIA	
HAWAII	
ILLINOIS	
INDIANA	
LOUISIANA	
MASSACHUSETTS	
MARYLAND	
MICHIGAN	
MINNESOTA	
MISSOURI	
MONTANA	
NORTH CAROLINA	
NEW HAMPSHIRE	
NEW JERSEY	
NEW MEXICO	
NEW YORK	
OHIO	
OREGON	
PENNSYLVANIA	
SOUTH	
CAROLINA	
TENNESSEE	
TEXAS	
UTAH	
VIRGINIA	
WASHINGTON	
WISCONSIN	
Recipient	Recipient CRD Number None
Owl Rock Capital	Securities LLC 283250
(Associated) Broker or	Dealer None (Associated) Broker or Dealer CRD Number
Street Address 1	Street Address 2
245 Park Avenue	41st Floor
City	State/Province/Country ZIP/Postal Code
New York	NEW YORK 10167
State(s) of Solicitation	✓ All States ☐ Foreign/Non-US

Recipient

Merrill Lynch, Pierce, Fenner, & Smith Incorporated

None None

Recipient CRD Number

7691

Street Address 1	Street Address 2	
One Bryant Park		
City	State/Province/Country	ZIP/Postal Code
New York	NEW YORK	10036
ate(s) of Solicitation	Foreign/Non-US	
Recipient	Recipient CRD Number	None
Ameriprise Financial Services, Inc.	6363	
Associated) Broker or Dealer 🔽 Non	e (Associated) Broker or Dealer Cl Number	RD None
Street Address 1	Street Address 2	
707 2nd Avenue South		
City	State/Province/Country	ZIP/Postal Code
Minneapolis	MINNESOTA	55402
3. Offering and Sales Amou	ints	
otal Offering Amount \$	USD Indefinite	
	USD	
otal Remaining to be	USD ☑ Indefinite	
otal Remaining to be \$		
otal Remaining to be \$		
otal Remaining to be \$ larification of Response (if Necessary)		
otal Remaining to be \$ larification of Response (if Necessary)		
otal Remaining to be	USD Indefinite	
otal Remaining to be \$	USD Indefinite Deen or may be sold to persons who are who already have invested in the offering have been or may be sold lited investors, enter the total	
otal Remaining to be sold larification of Response (if Necessary) 4. Investors Select if securities in the offering have be do not qualify as accredited investors, Number of such non-accredited investo offering Regardless of whether securities in the to persons who do not qualify as accredited investory.	USD Indefinite Deen or may be sold to persons who ars who already have invested in the offering have been or may be sold lited investors, enter the total invested in the offering:	
A. Investors Select if securities in the offering have to do not qualify as accredited investors, Number of such non-accredited investor offering Regardless of whether securities in the to persons who do not qualify as accredited number of investors who already have in the top compare the top compared to the top compared t	usd Indefinite Deen or may be sold to persons who already have invested in the offering have been or may be sold litted investors, enter the total invested in the offering: The solution of the investor of the invested in the offering: The solution of the investor of	
Select if securities in the offering have to do not qualify as accredited investors. Number of such non-accredited investor offering Regardless of whether securities in the to persons who do not qualify as accreding number of investors who already have in the topersons who do not qualify as accreding the persons who do not qualify as accreding number of investors who already have in the topersons who do not qualify as accreding the persons who do not qualify as accreding the persons who already have in the toperson who do not qualify as accreding the person of the person who do not qualify as accreding the person who already have in the person of the person who already have in the person of	usd Indefinite Deen or may be sold to persons who are who already have invested in the offering have been or may be sold litted investors, enter the total invested in the offering: The solution of the sold litted investors and finders' fees expenses, if any. If the solutions and finders' fees expenses, if any. If the solutions and finders' fees expenses, if any. If the solutions and finders' fees expenses, if any. If the solutions and finders' fees expenses, if any. If the solutions are solutions and finders' fees expenses, if any. If the solutions are solutions and finders' fees expenses, if any. If the solutions are solutions and finders' fees expenses, if any. If the solutions are solved in the solutions are solved in the solutions are solved in the solutions.	
A. Investors Select if securities in the offering have to do not qualify as accredited investors, Number of such non-accredited investor offering Regardless of whether securities in the to persons who do not qualify as accredited investor of such non-accredited investor offering Regardless of whether securities in the to persons who do not qualify as accreding number of investors who already have in the securities in the topersons who do not qualify as accreding number of investors who already have in the securities in the securities in the topersons who do not qualify as accreding number of investors who already have in the securities in the securi	USD Indefinite Deen or may be sold to persons who are who already have invested in the offering have been or may be sold lited investors, enter the total invested in the offering: The state of the amount of the amount. USD Estimate to the amount.	amount of an

None of the recipients listed in Item 12 hereof are compensated by the Issuer.

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

Clarification of Response (if Necessary)

Pursuant to the Investment Advisory Agreement, the Issuer will pay the Investment Adviser a base management fee and an incentive fee.

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
 described and undertaking to furnish them, upon written request, the information furnished to
 affirmed.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Owl Rock Capital Corp	/s/ Alan Kirshenbaum	Alan Kirshenbaum	COO, CFO and Treasurer	2017-09-07