
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): June 1, 2018 (June 1, 2018)

OWL ROCK CAPITAL CORPORATION
(Exact name of Registrant as Specified in Its Charter)

Maryland
(State or Other Jurisdiction
of Incorporation)

814-01190
(Commission
File Number)

47-5402460
(IRS Employer
Identification No.)

**245 Park Avenue,
41st Floor
New York, NY**
(Address of Principal Executive Offices)

10167
(Zip Code)

Registrant's Telephone Number, Including Area Code: (212)419-3000

Not Applicable
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instructions A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 or Rule 12b-2 of the Securities Exchange Act of 1934. Emerging growth company ☒

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

Item 8.01 – Other Events

On June 1, 2018, the registrant issued a press release, included herewith as Exhibit 99.1 and by this reference incorporated herein.

The information disclosed under this Item 8.01, including Exhibit 99.1 hereto, is being furnished and shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934 and shall not be deemed incorporated by reference into any filing made under the Securities Act of 1933, except as expressly set forth by specific reference in such filing.

Item 9.01 – Financial Statements and Exhibits

(d) Exhibits.

99.1 [Press Release, dated June 1, 2018](#)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

June 1, 2018

Owl Rock Capital Corporation

By: /s/ Alan Kirshenbaum

Name: Alan Kirshenbaum

Title: Chief Operating Officer and
Chief Financial Officer

OWL ROCK

Owl Rock Capital Corporation Files Registration Statement on Form N-2 to Issue Registered Unsecured Debt

NEW YORK, NY – June 1, 2018 – Owl Rock Capital Corporation (“the Company”), a business development company with \$5.5 billion of equity capital commitments from investors, today announced that it has filed a Registration Statement on Form N-2 related to a potential offering of unsecured notes, which, if declared effective by the Securities and Exchange Commission, will provide the Company with the ability to issue public, registered unsecured debt (the “Notes”). The Notes would be issued under an indenture and pursuant to an underwriting agreement, the terms of which have not yet been negotiated.

The Company also announced today that S&P Global Ratings assigned their BBB- issuer credit rating with a stable outlook to the Company on April 24, 2018, and Fitch Ratings assigned their long-term issuer default rating of BBB- to the Company on May 30, 2018, also with a stable outlook.

About Owl Rock

Owl Rock Capital Advisors (“Owl Rock”) is the external adviser for the Company. Owl Rock is a leading alternative asset manager with deep expertise in the credit markets. Owl Rock’s strength lies in the experience of its investment team and its ability to view the credit markets through multiple lenses.

Contact

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