UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 14A

(Rule 14a-101)

INFORMATION REQUIRED IN PROXY STATEMENT SCHEDULE 14A INFORMATION

Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934 (Amendment No.)

Filed by the Registrant \boxtimes

Filed by a Party other than the Registrant \Box

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))
- Definitive Proxy Statement
- Definitive Additional Materials
- □ Soliciting Material under §240.14a-12

OWL ROCK CAPITAL CORPORATION

(Name of Registrant as Specified in its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

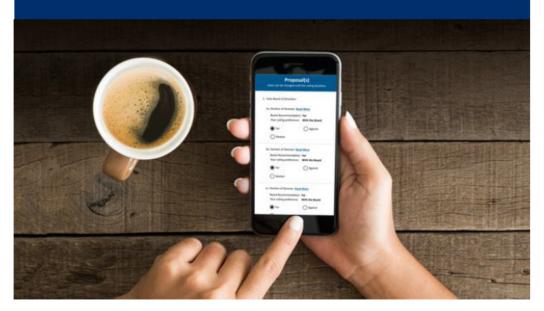
Payment of Filing Fee (Check the appropriate box):

- ☑ No fee required.
- □ Fee paid previously with preliminary materials.
- □ Fee computed on table in exhibit required by Item 25(b) per Exchange Act Rules 14a-6(i)(1) and 0-11.

- Re: Vote now! Owl Rock Capital Corporation Annual Meeting
- Re: PLEASE VOTE! Owl Rock Capital Corporation Annual Meeting
- Re: REMINDER: Your ORCC shares still need to be voted for the Annual Meting
- Re: VOTE NOW! Owl Rock Capital Corporation is still seeking investor votes on important proposals
- Re: ORCC We Need Your Vote One Week Left!
- Re: ORCC Last Day to Vote Your Shares, We Need Your Vote!



Be the vote that counts.



OWL ROCK CAPITAL CORPORATION

2023 Annual Meeting

June 21, 2023

VOTE NOW

Why Should I Vote?

As an investor in this security, you have the right to vote on important matters. This is your opportunity to make a direct impact on your investment. Your vote counts!

Ways to Vote



Important Information

For holders as of March 24, 2023

Vote Common Shares by: June 20, 2023

Control Number: 0123456789012345

This email represents the following share(s):

*** PRINT OPTIONS NOT SET FOR SUMMARY!!! 123,456,789,012.00000 123,456,789,012.00000 123,456,789,012.00000 123,456,789,012.00000 123,456,789,012.00000

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View documents:

Proxy Statement | 10-K Report |



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Let's Vote on it.

Let your proxy vote be heard.

OWL ROCK

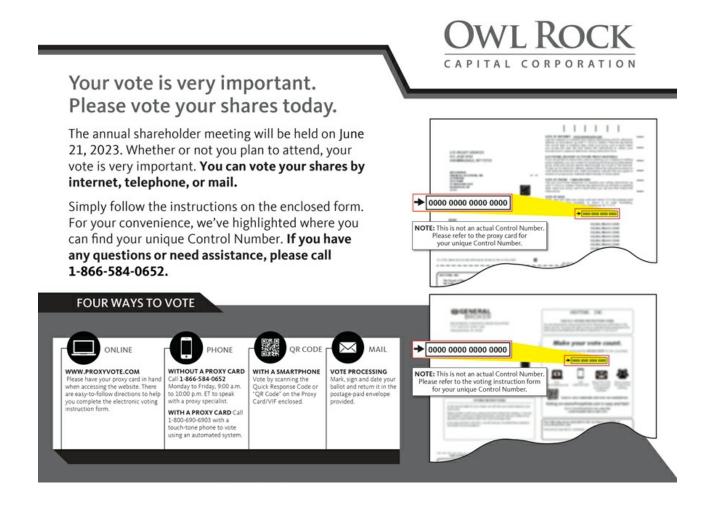
YOUR VOTE MATTERS.

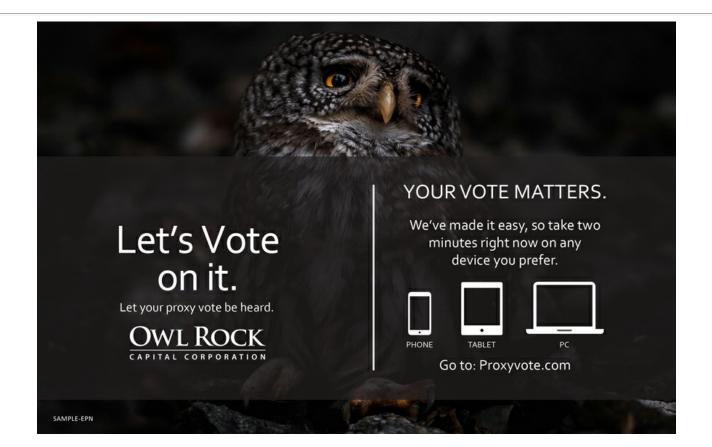
We've made it easy, so take two minutes right now on any device you prefer.

-		
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Go to: Proxyvote.com

SAMPLE-EPB





Frequently Asked Questions

Why am I receiving this Notice of Internet Availability?

The Securities and Exchange Commission ("SEC") permits companies to send the enclosed "Notice" instead of a full printed set of proxy materials. The Notice provides instructions on how to view your company's proxy materials, vote online and request a full set of printed materials by mail.

There are several advantages to your company sending a Notice instead of a full set of materials, including lowering your company's costs and reducing the environmental impact from printing and mailing full sets of proxy materials.

How do I view the proxy materials online?

Go to www.proxyvote.com and enter your control number to get started. Your control number can be found on the enclosed Notice.

What if I prefer to receive a paper copy of the proxy materials?

You can easily request a paper copy which will be mailed to you at no cost. Instructions on how to do so can be found in the Get informed before you vote section of the Notice.

Can I receive proxy materials for future meetings by e-mail rather than receive a Notice?

Yes you can. Go to <u>www.proxyvote.com</u> and make your choice in the Delivery Settings section.

For more information about the SEC's Notice and Access Proxy Rules please visit: www.sec.gov/spotlight/proxymatters/e-proxy.shtml.

DOCUMENT ID 2/23

Subject: Upcoming ORCC Annual Meeting

Hi XX,

I hope you're well.

I wanted to make sure you received the proxy materials for our upcoming annual meetings which we distributed a few weeks ago, and check in on whether you had any questions about the proposals on the ballot since we have not received your vote. I've included a copy of the proxy materials for Owl Rock Capital Corporation here for your convenience.

By way of background, there are two proposals on the ballot this year:

(i) To elect two board members, Eric Kaye and Victor Woolridge, for 3-year terms, each expiring at the 2026 annual meeting of shareholders and until their successors are duly elected and qualified; and

(ii) To ratify the appointment of KPMG LLP as independent registered public accounting firm for the fiscal year ending December 31, 2023

We'd very much appreciate your vote for these proposals in line with our Board's recommendations. Your shares can be voted by visiting www.proxyvote.com and entering [your control number below/the control number provided on the proxy materials you received].

If you have any questions about the proposals or how to vote, please let us know and we would be happy to help.

Thank you for your support,

XX

Subject: 2023 ORCC Annual Meeting

Ні ХХ,

I hope you're doing well.

I am reaching out to see whether you or your team would like to speak with our management team prior to our June 21st Annual Meeting. We would welcome the opportunity to discuss any questions you may have on our proxy statement and get your perspective on our governance profile.

If you would like to speak before casting your vote, please let me know when works for your schedule.

All the best,

XX

Subject: RE: 2023 ORCC Annual Meeting

Hi XX,

I wanted to follow up on my earlier note since I noticed we haven't received your vote yet.

You can view our 2023 proxy statementhere and there are two items on this year's ballot:

- Proposal 1: To elect two board members, Eric Kaye and Victor Woolridge, for3-year terms;
- Proposal 2: To ratify the appointment of KPMG as independent registered public accounting firm for the fiscal year ending December 31, 2023

You can vote by going to <u>www.proxyvote.com</u> or by calling 1-800-690-6903 and providing the control number which is listed in the email or proxy card you received.

We very much appreciate your support!

XX

Subject: 2023 Annual Meeting - Please Vote

All – We wanted to make you aware that proxy materials for our BDCs were sent to all shareholders over the past month<u>If you were a shareholder of</u> record as of March 24, 2023, we would encourage you to vote as soon as possible by going to <u>www.proxyvote.com</u> or by calling 1-800-690-6903 and providing the control number which is listed in the email or proxy card you received.

There are two proposals on the ballots for this year:

- Proposal 1: To elect two board members, Eric Kaye and Victor Woolridge, for3-year terms
- Proposal 2: To ratify the appointment of KPMG as independent registered public accounting firm for the fiscal year ending December 31, 2023

The Board of Directors unanimously recommend investors vote "FOR" each of the proposals. The voting deadline is June 20, 2023 at 11:59 PM EST.

Please let us know if you have any questions.

Thanks,

XX











Proxy Material has **Arrived**



Your Participation is Needed



Time is Running Out Act Now



Thank you for **Participating!**

