# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

**WASHINGTON, D.C. 20549** 

# FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 12, 2023

# **OWL ROCK CAPITAL CORPORATION**

(Exact name of Registrant as Specified in Its Charter)

Maryland (State or Other Jurisdiction of Incorporation) 814-01190 (Commission File Number) 47-5402460 (IRS Employer Identification No.)

399 Park Avenue, 37th Floor New York, NY (Address of Principal Executive Offices)

10022 (Zip Code)

Registrant's Telephone Number, Including Area Code: (212) 419-3000

Not Applicable (Former Name or Former Address, if Changed Since Last Report)

k the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see real Instructions A.2. below):
Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
ate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 or Rule12b-2 of the Securities Exchange of 1934. Emerging growth company
emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial unting standards provided pursuant to Section 13(a) of the Exchange Act.

Securities registered pursuant to Section 12(b) of the Act:

	Trading	Name of each exchange
Title of each class	Symbol(s)	on which registered
Common Stock, par value \$0.01 per share	ORCC	The New York Stock Exchange

#### Item 7.01. Regulation FD Disclosure.

## Owl Rock BDC Investor Day

Owl Rock Capital Corporation (the "Company") will participate in an Investor Day on Wednesday, May 24, 2023, beginning at 9:00 a.m. Eastern Time. Due to limited space, in person attendance is by invitation only. A live webcast of the Investor Day, including presentation materials, will be accessible at <a href="https://event.me/ZL3aZw">https://event.me/ZL3aZw</a>. Following the live presentations, a replay of the webcast will be available. A copy of the presentation that will be used at the Investor Day conference will also be made available prior to the event on the Company's website (<a href="https://ir.owlrockcapitalcorporation.com">https://ir.owlrockcapitalcorporation.com</a>) under the heading "Investors – New & Events – Events & Presentations." Owl Rock is a division of Blue Owl Capital Inc. (NYSE:OWL) focused on direct lending. Except as may be required by federal securities laws, the Company undertakes no duty or obligation to update or revise the information contained in the presentation.

The information in Item 7.01 of this Current Report on Form8-K is being "furnished" and shall not be deemed to be "filed" by the Company for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that Section, nor shall it be incorporated by reference into any filing under the Securities Act of 1933, as amended, or the Exchange Act.

#### Forward-Looking Statements

This Current Report on Form 8-K may contain "forward-looking statements" that involve substantial risks and uncertainties. Such statements involve known and unknown risks, uncertainties and other factors and undue reliance should not be placed thereon. These forward-looking statements are not historical facts, but rather are based on current expectations, estimates and projections about the Company, its current and prospective portfolio investments, its industry, its beliefs and opinions, and its assumptions. Words such as "anticipates," "expects," "intends," "plans," "will," "may," "continue," "believes," "seeks," "estimates," "would," "could," "should," "targets," "projects," "outlook," "potential," "predicts" and variations of these words and similar expressions are intended to identify forward-looking statements. These statements are not guarantees of future performance and are subject to risks, uncertainties and other factors, some of which are beyond the Company's control and difficult to predict and could cause actual results to differ materially from those expressed or forecasted in the forward-looking statements including, without limitation, the risks, uncertainties and other factors identified in the Company's filings with the Securities and Exchange Commission. Investors should not place undue reliance on these forward-looking statements, which apply only as of the date on which the Company makes them. The Company does not undertake any obligation to update or revise any forward-looking statements or any other information contained herein, except as required by applicable law.

#### Item 8.01. Other Items.

Investors and others should note that the Company may announce material financial information to investors using its investor relations website (<a href="https://ir.owlrockcapitalcorporation.com">https://ir.owlrockcapitalcorporation.com</a>), SEC filings, press releases, public conference calls and webcasts. The Company expects to update investor presentations and similar materials on a regular basis and will continue to post such updates on its website each quarter. The Company encourages investors, the media, and others interested in the Company to review the information it posts from time to time on its website.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

## **Owl Rock Capital Corporation**

May 12, 2023

/s/ Jonathan Lamm

Name: Jonathan Lamm
Title: Chief Financial Officer and Chief Operating Officer