

[TEXT OF COMMUNICATION SENT VIA BLOOMBERG]

Issuer/Ticker	Blue Owl Capital Corp ( OBDC )
Tenor	5 Year
Tranche Size	USD 600MM
Re-offer Price	98.818
Spread to Benchmark	+220bps
Re-offer Yield	6.218%
Benchmark	T 3 3/4 12/31/28
Benchmark Price	98-253/4
Benchmark Yield	4.018%
Settlement	T+3 (Jan 22, 2024)
Coupon	5.950%
Cusip	69121KAH7
ISIN	US69121KAH77
Maturity Date	Mar 15, 2029
First Pay	Sep 15, 2024
Ratings	Moody's (Exp): Baa3/Stable S&P (Exp): BBB-/Stable Fitch (Exp): BBB-/Positive DBRS (Exp): BBB/Positive
Format	SEC Registered
Ranking	Sr Unsecured Note
Coupon Type	Fixed
Optional Redemption	Make Whole Call: T + 35bps Par Call: 1 month(s) prior to maturity
Use of Proceeds	To refinance existing debt
Denominations	2,000 x 1,000
Sale into Canada	Yes - Exemption